

Boulogne-Billancourt, 13th February 2007

BUOYANT GROWTH IN 2006 ANNUAL TURNOVER: +83.2% to €78.8m

Annual margin targets reaffirmed

MEETIC, the European leader in online dating, today announces its consolidated annual turnover for the full year to 31st December 2006.

□ Consolidated annual turnover

(€ millions / IFRS)	31/12/06 Consolidated	31/12/06, pro forma *	31/12/05, historical	% change, consolidated 06 Historical 05	% change, pro forma 06 Historical 05
Turnover	78.8	80.9	43.0	+83.2%	+88.2%

Non audited figures

* Pro forma information includes Meetic's accounts in IFRS norms and the activity that acquisitions consolidated during FY 2006 would have recorded if they had been integrated within the Group's scope over the twelve months.

Reminder: eFriendsNet was consolidated within the Group's accounts from 12th January 2006, Lexa.nl from 23rd February 2006 and ParPerfeito from 10th May 2006.

Fourth-quarter consolidated turnover totalled 22.1 million euros, up +65% on the fourth quarter of 2005. Quarterly activity has thus, for the sixth quarter in a row, grown continuously since Meetic's IPO.

Perfectly in line with expectations, annual turnover totalled 78.8 million euros, up by a substantial jump of +83.2% on the previous year and up +88.2% on a pro forma basis*.

Although accentuated by external growth, the momentum of the Group's activity essentially came from the company's historical activities, as organic growth over the full year was +63%.

92% of activity was recorded in Europe, and therefore 8% elsewhere. A year ago, at 31st December 2005, Meetic was still recording 100% of its turnover from within Europe.

□ Consolidated annual turnover by activity

(€ millions / IFRS)	31/12/06 consolidated	31/12/06, pro forma *	31/12/05, historical	% change, consolidated 06 Historical 05	% change, pro forma 06 Historical 05
Internet (1)	71.7	73.8	40.8	+75.9%	+81.2%
% of total turnover	91%				
Mobile (2)	4.9	4.9	1.0	+367.9%	+367.9%
% of total turnover	6%				
Others	2.2	2.2	1.2	+82,6%	+82.6%
% of total turnover	3%				
TOTAL	78.8	80.9	43.0	+83.2%	+88.2%

Non audited figures

(1) Includes Meetic, Ulteem, Lexa and Parperfeito activity

(2) Includes Meetic Mobile, Superlov and eFriendsNet activity

With 91% of turnover coming from Internet services and 6% from Mobile services, the revenue split by activity is stable: it highlights the substantial predominance of the Internet, further strengthened by acquisitions, and the rapid growth of Mobile services, an activity that is perfectly complementary with Internet services.

□ Main indicators

	31/12/06	30/09/06	31/12/05
Meetic's profile base (in millions)	28.5	25.8	17.0
The Group's subscriber base	426 179	402 369	224 618

Over the last quarter, Meetic's profile base grew by 2.7 million new profiles. With a buoyant recruitment rate, at the end of December 2006 this base stood at 28.5 million profiles recorded since its creation versus 17 million at 31st December 2005.

Recording a similar trend, the Group had 426 179 subscribers at the end of 2006 versus 224 618 at 31st December 2005.

The monthly churn was almost stable, at 15.8%, whilst monthly ARPU (Average Revenue Per Subscriber), integrating the effects of promotional offers during the second half of the year, was €16.66 in 2006.

□ Recent events and outlook

● External growth

Meetic finalised the acquisition of DatingDirect, the historic leader in online dating in the UK, on 29th January 2007. Following this operation, Meetic is now the online dating leader in every European country in which it is present, and the Group's subscriber base at the end of January 2007 thus totalled close to 500 000.

● Launch of version 2.0

Version 2.0 of the Meetic site, whose launch is planned for the third week of February, will incorporate the most recent Internet technological solutions. Designed to absorb substantial growth in activity, it will allow current traffic to be more fluid. Furthermore, this more convivial version will make a larger number of functionalities available to Meetic subscribers, like videotelephony for example.

Marc Simoncini, CEO of Meetic, concludes: *"We are very pleased with the level of activity recorded in 2006. Perfectly in line with our expectations, it reflects both our activity's substantial development capability and our capacity to rapidly integrate acquisitions within a model characterised by its substantial leverage. Consequently, and in keeping with what we announced when half-year results were published, we are fully confident that we will record a 2006 gross operating margin of around 20% and that our activities will continue to record buoyant growth in 2007"*.

About MEETIC, the European online dating leader (www.meetic-corp.com)

Four years after its commercial launch, MEETIC manages seven products (Meetic, Meetic Mobile, Ulteem, Superlol, Lexa, ParPerfeito and eFriendsNet) and markets two highly complementary economic models in the dating market, one for use on the internet, the other for mobile phones. MEETIC is the undisputed leader on the European online dating market with 28.5 million profiles registered on the Meetic site alone since its creation and the largest European audience share* with 19,49% in November 2006 (source: Nielsen/NetRatings) and 6.4 million unique visitors in September 2006 (source: Comscore). MEETIC is established in 14 European countries, China and Brazil, and available in 12 languages. From inception the group has pursued a clear leadership strategy focusing on quality, innovative marketing and perfect technological expertise. MEETIC works hard to optimise service quality and to satisfy every possible expectation of its European subscribers. In 2006, MEETIC posted sales of €78.8m.

* Audience share is calculated as follows: (number of unique visitors to the site x time spent on the site) / (number of unique visitors under the category "dating" x time spent on this subcategory) x 100.

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2006 annual results:
27th March 2007 (after market)