

Boulogne-Billancourt, October 23rd 2006.

CONFIRMATION OF BUOYANT GROWTH

H1 2006 operating profit: +23.9%
Turnover as of September 30th: +91%

MEETIC, the European leader in online dating, today announces its audited first half results for the six months to June 30th 2006, and its turnover for Q3 and the first 9 months to September 30th 2006.

Consolidated income statement

(in millions of euros) IFRS	30/6/2006 (1)	30/6/2005, Proforma (2)	Change in %	30/6/2005, Historical (3)	Change in %
Turnover	35.8	21.2	+69%	18.6	+92%
EBITDA	5.3	5.2	+2%	4.0	+31.2%
Operating profit	4.3	4.6	-5.8%	3.5	+23.9%
Net profit	2.6	3.2	-19.4%	2.3	+13.7%

(1) This is the first time the Group has presented its consolidated results in accordance with IFRS norms.

(2) Proforma data include Meetic's results in IFRS norms as well as H1 2005 accounts of acquisitions carried out over H1 2006 as if they had already been part of the group's consolidated scope at that time.

(3) The historical income statement at June 30th 2005 consists of Meetic's accounts, the group having no subsidiary at that time, and is established in accordance with IFRS norms.

□ **Performances in line with the group's development strategy**

Consolidated turnover for the first half totalled 35.8 million euros, a substantial jump of 92%.

The first half's marketing investment strategy, combined with online recruitment investments and offline renown investments, allowed a buoyant increase in turnover, an acceleration in recruitment and the development of strong positions in Europe in terms of renown and traffic.

At the end of June 2006, advertising costs totalled 19.2 million euros, representing 54% of first half revenues versus 48% for the first half of 2005. These costs include 4 million euros corresponding to the television ad campaign launched across Europe at the start of the year. This campaign was positioned at the start of the year in order to accompany the effective growth over the financial year of the global renown of Europe's leading player, allowing the group to successfully anticipate initiatives by its rivals.

Operating profit came out at 4.3 million euros, up +23.9% on the same period last year on a historical scope basis. Operating margin for the first half represented 12% of revenues. Excluding advertising costs relating to the television ad campaign, marketing costs would have totalled 15.2

million euros, and overall operating profit for the first half would have represented 23.2% of revenues.

The transition to IFRS accounting standards had, as expected, no significant impact on operating profit. Nevertheless, the inclusion of acquisitions and their elaboration (deferred payments or earn out for some acquisitions) affected both profit and tax. Net profit was up +13.7% on the same period last year on a historical scope basis.

Marc Simoncini, CEO of MEETIC, states: *"This half's performances reflect the substantial profitability of MEETIC's model and integrate the bulk of the entire year's marketing expenses. We are therefore fully confident of reaching our FY turnover target of between 77 and 80 million euros and EBITDA target of between 14 and 17 million euros for 2006."*

□ Confirmation of a cash-flow generating model and a sound financial situation

The group's working capital requirements still being structurally negative, Meetic's ability to generate cash flow thus remains particularly high. Over the first half of 2006, operating cash flow reached 8.4 million euros. Investments spending totalled 43.7 million euros, which represents the sums paid for the group's acquisitions in China, Brazil and the Netherlands.

MEETIC has a solid balance sheet that is perfectly coherent with the group's international development strategy. Indeed, including the financing of operating investments and external growth, the group's net cash position stood at 65 million euros at the end of June 2006.

□ Execution of the strategy over the first half of 2006

- Strengthening of Meetic's leadership: n°1 in Europe with a total of 8.48 million unique visitors (or a cumulative audience share 2.5 times higher than its nearest rival) and undisputed leader in France with 2.8 million unique visitors (*Source: Comscore - September 2006*)
- Integration of the group's acquisitions in China, the Netherlands and Brazil
- Intensification of partnerships in order to establish a solid network with all the major ISPs and mobile phone operators in Europe
- Launch and effective deployment of Ulteem V2 in Europe

□ Strategy and outlook:

Ongoing buoyant turnover growth

Consolidated turnover at 30/9, IFRS* (in millions of euros)	30/9/2006	30/9/2005 Proforma	Change in %	30/9/2005 Historical	Change in %
Q3	20.9	13.3	+57%	11.1	+88%
Cumulative total at 30/9	56.7	34.5	+64%	29.7	+91%

* Non audited

The growth in activity over the third quarter and over the first 9 months of the year shows the pertinence of the intensification in marketing efforts carried out at the start of the year, as well as

the company's ability to generate buoyant organic growth. Turnover for the first nine months of 2006, on a constant scope basis, thus totalled 50.7 million euros, i.e. organic growth of +71% compared to the same period last year.

Turnover from Internet activities totalled 52 million euros, or 92% of total turnover for the first nine months of the year, up 91% on 2005. The group's subscriber base (including activity from all of the group's brands, i.e. Meetic, Ulteem, Lexa and ParPerfeito) reached 402 369, compared to 378 905 subscribers at June 30th 2006 and 192 951 subscribers at September 30th 2005.

Turnover from mobile activities (including activity from Meetic Mobile, Superlol and eFriendsNet) totalled 3.3 million euros, or 6% of total turnover for the period. Mobile activity was thus multiplied by more than six compared to the same period last year, when it reached just 0.5 million euros.

Other activities, essentially consisting of advertising services, recorded turnover of €1.4 million for the first nine months of the year, up 117% on the same period of 2005.

Strengthening of the group's international leadership

The group will continue to better valorise traffic from its advertising campaigns, its partnerships and the natural traffic arising from its renown. The group will thus continue to increase its leadership on all markets on which it is present, whilst conquering markets on which it is not yet the leader.

International development will also be carried out via a continuation of the company's external growth policy, in accordance with the same criteria that the group has had ever since it was founded: renown and quality of its services, sound revenue model, technological and/or marketing know-how and potential synergies.

Lastly, the group will pay attention to strengthening the structuring of its organisation and the quality of its services, which are key elements for developing its position as a global leader and a consolidator for the online dating sector.

Marc Simoncini, CEO of MEETIC concludes: *"Based on our strong leveraged model and the market's buoyant growth across all continents, the group's development should continue at a high rate. This expansion is notably based on the pooling of technological and marketing developments amongst all of our brands, an increase in our network of Internet and mobile partners and the launch of the new version of the Meetic site in early 2007. Our objective is to further accelerate our international development and to become a global player on this sector."*

About MEETIC, the European online dating leader (www.meetic-corp.com)

Four years after its commercial launch, MEETIC manages seven products (Meetic, Meetic Mobile, Ulteem, Superlol, Lexa, ParPerfeito and eFriendsNet) and markets two highly complementary economic models in the dating market, one for use on the internet, the other for mobile phones. MEETIC is the undisputed leader on the European online dating market with 25.4 million profiles registered on the Meetic site alone since its creation and the largest European audience share* with 18.20% in August 2006 (source: Nielsen/NetRatings) and 8.48 million different visitors in August 2006 (source: Comscore). MEETIC is established in 13 European countries, China and Brazil, and available in 11 languages. From inception the group has pursued a clear leadership strategy focusing on quality, innovative marketing and perfect technological expertise. MEETIC works hard to optimise service quality and to satisfy every possible expectation of its European subscribers. In 2005, MEETIC posted sales of €43m and net profit of €5.7m.

* The audience share is calculated as follows: (number of different visitors at the site x time spent at site) / (number of different visitors in the dating category x time spent in this sub-category) x 100.

FY2006 sales will be released on 13 February 2007 after the markets close

MEETIC

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